# Evidences of global bifurcations of an imperfect circular plate 

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Received 3 August 2004; received in revised form 10 March 2005; accepted 25 September 2005
Available online 10 January 2006


#### Abstract

The global bifurcations in modal interactions of an imperfect circular plate with one-to-one internal resonance are investigated. The case of the third-order subharmonic resonance, in which an excitation frequency is near triple natural frequencies, is considered. The equations governing nonlinear oscillations of an imperfect circular plate are reduced to a system of non-autonomous ordinary differential equations via Galerkin's procedure. The method of multiple scales is used to obtain a system of autonomous ordinary differential equations, and then Kovačič and Wiggins' method is used to investigate the global dynamics of the plate. Having found a sufficient condition under which Silnikov-type homoclinic orbit can exist, we failed to observe any numerical evidences of global bifurcation.


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## 1. Introduction

A plate experiences mid-plane stretching when deflected. The influence of this stretching on the dynamic response increases with the amplitude of the response. This situation can be described by nonlinear strain-displacement equations and a linear stress-strain law which give us the dynamic analogue of the von Karman equations with geometric nonlinearity. Modal interactions in nonlinear dynamic responses of a plate subjected to harmonic excitations have been investigated in two directions. The one is to investigate local bifurcations and the other global bifurcations. Local bifurcations are concerned with bifurcations of fixed points of vector fields and maps. Global bifurcations are about a qualitative change in the orbit structure of an extended region of phase space. Homoclinic and heteroclinic bifurcations are typical examples of global bifurcations [1].

For local bifurcations, modal interactions of rectangular plates with one-to-one internal resonance have been studied by many researchers including Chang et al. [2]. Many works on modal interactions of perfect or imperfect, circular plates have been done since Efstathiades [3] derived the equations governing the free, undamped oscillations of non-uniform, circular plates. Sridhar et al. [4] and Hadian and Nayfeh [5] studied symmetric responses in primary resonance of a circular plate with three-mode interaction. Lee and Kim [6] studied combination resonances of the plate. Sridhar et al. [7] derived solvability conditions for asymmetric responses of a circular plate. Nayfeh and Vakakis [8] found subharmonic traveling waves in a circular plate.

[^0]

Fig. 1. A schematic diagram of a circular plate.
Yeo and Lee [9] found that solvability conditions by Sridhar et al. [7] were misderived, and corrected the conditions. Using the corrected solvability conditions, Lee and Yeo [10] investigated modal interactions of a circular plate on an elastic foundation, with one-to-three internal resonance. Lee et al. [11] studied the effect of the number of nodal diameters on the interactions of the plate. Contrary to works on perfect circular plates [4-11], Touzé et al. [12] and Thomas et al. [13], respectively, investigated theoretically and experimentally modal interactions of imperfect circular plates with free edge.

Study of global bifurcations in modal interactions of rectangular plates with one-to-one internal resonance had been initiated by Sethna and his colleagues [14-16]. Using the Melnikov method, they observed that breaking of heteroclinic orbits of a dynamical system governing a nearly square plate leads to Smale horseshoes leading chaos. Kovačič and Wiggins [17] developed global perturbation techniques for detecting homoclinic and heteroclinic orbits in a class of four-dimensional ordinary differential equations that are perturbations of two-degree-of-freedom Hamiltonian systems. Combining the higher dimensional Melnikov theory with geometrical singular perturbation theory and the theory of foliations of invariant manifolds, they obtained a sufficient condition for the existence of Silnikov-type homoclinic orbits. Their method has been applied to several problems including rectangular plates [18-22].

Since global bifurcations of circular plate have not been studied, in this paper we investigate global bifurcations in modal interactions of an imperfect circular plate shown in Fig. 1, with one-to-one internal resonance. The case of the third-order subharmonic resonance, in which an excitation frequency is near triple natural frequencies, is considered. The equations governing nonlinear oscillations of imperfect circular plates are reduced to a system of non-autonomous ordinary differential equations via Galerkin's procedure. The method of multiple scales is used to obtain a system of autonomous ordinary differential equations, and then Kovačič and Wiggins' method is used to investigate the global dynamics of the plate.

## 2. Formulation of the problem

The equations governing the free, undamped oscillations of non-uniform circular plates were derived by Efstathiades [3]. Damping and forcing terms are added, then the non-dimensionalized equations of motion of
an imperfect circular plate shown in Fig. 1 can be given as follows:

$$
\begin{gather*}
\rho h \frac{\partial^{2} w}{\partial t^{2}}+\nabla^{2}\left(D \nabla^{2} w\right)=(1-v) L_{1}(w, D)+L_{2}(w, F)-\frac{\delta}{2} \frac{\partial w}{\partial t}+p(r, \theta, t),  \tag{1a}\\
\nabla^{2}\left(S \nabla^{2} F\right)=(1+v) L_{3}(F, S)+\left(\frac{1}{r} \frac{\partial^{2} w}{\partial r \partial \theta}-\frac{1}{r^{2}} \frac{\partial w}{\partial \theta}\right)^{2}-\frac{\partial^{2} w}{\partial r^{2}}\left(\frac{1}{r} \frac{\partial w}{\partial r}+\frac{1}{r^{2}} \frac{\partial^{2} w}{\partial \theta^{2}}\right), \tag{1b}
\end{gather*}
$$

where

$$
\begin{aligned}
L_{1}(w, D)= & \frac{\partial^{2} D}{\partial r^{2}}\left(\frac{1}{r} \frac{\partial w}{\partial r}+\frac{1}{r^{2}} \frac{\partial^{2} w}{\partial \theta^{2}}\right)+\frac{\partial^{2} w}{\partial r^{2}}\left(\frac{1}{r} \frac{\partial D}{\partial r}+\frac{1}{r^{2}} \frac{\partial^{2} D}{\partial \theta^{2}}\right) \\
& -2\left(\frac{1}{r} \frac{\partial^{2} D}{\partial r \partial \theta}-\frac{1}{r^{2}} \frac{\partial D}{\partial \theta}\right)\left(\frac{1}{r} \frac{\partial^{2} w}{\partial r \partial \theta}-\frac{1}{r^{2}} \frac{\partial w}{\partial \theta}\right), \\
L_{2}(w, F)= & \frac{\partial^{2} w}{\partial r^{2}}\left(\frac{1}{r} \frac{\partial F}{\partial r}+\frac{1}{r^{2}} \frac{\partial^{2} F}{\partial \theta^{2}}\right)+\frac{\partial^{2} F}{\partial r^{2}}\left(\frac{1}{r} \frac{\partial w}{\partial r}+\frac{1}{r^{2}} \frac{\partial^{2} w}{\partial \theta^{2}}\right) \\
& -2\left(\frac{1}{r} \frac{\partial^{2} F}{\partial r \partial \theta}-\frac{1}{r^{2}} \frac{\partial F}{\partial \theta}\right)\left(\frac{1}{r} \frac{\partial^{2} w}{\partial r \partial \theta}-\frac{1}{r^{2}} \frac{\partial w}{\partial \theta}\right), \\
L_{3}(F, S)= & \frac{\partial^{2} S}{\partial r^{2}}\left(\frac{1}{r} \frac{\partial F}{\partial r}+\frac{1}{r^{2}} \frac{\partial^{2} F}{\partial \theta^{2}}\right)+\frac{\partial^{2} F}{\partial r^{2}}\left(\frac{1}{r} \frac{\partial S}{\partial r}+\frac{1}{r^{2}} \frac{\partial^{2} S}{\partial \theta^{2}}\right) \\
& -2\left(\frac{1}{r} \frac{\partial^{2} S}{\partial r \partial \theta}-\frac{1}{r^{2}} \frac{\partial S}{\partial \theta}\right)\left(\frac{1}{r} \frac{\partial^{2} F}{\partial r \partial \theta}-\frac{1}{r^{2}} \frac{\partial F}{\partial \theta}\right),
\end{aligned}
$$

$F$ is the force function which satisfies the in-plane equilibrium conditions (in-plane inertia is neglected), and $w=w_{0} / z_{0}$ is the non-dimensional deflection in the middle surface, where $w_{0}$ is the deflection of middle surface and $z_{0}$ is the thickness at centre. $r=r_{0} / R$ is the non-dimensional radial coordinate, where $r_{0}$ is the radial coordinate and $R$ is the radius of the plate. $\theta$ is angular coordinate and $p(r, \theta, t)$ is the forcing function. $D=D_{0} / E_{0} z_{0}^{3}$ is the non-dimensional flexural rigidity, where $D_{0}=E h_{0}^{3} / 12\left(1-v^{2}\right)$ is the flexural rigidity which is defined by Young's modulus, $E$, the thickness, $h_{0}$, Poisson's ratio, $v$, and Young's modulus at center, $E_{0}$. $S=E_{0} z_{0} / E h_{0}$ is a non-dimensional function, $\rho=\rho_{0} R^{4} / E_{0} z_{0}$ is a parameter proportional to the density, $\rho_{0}$, and

$$
\nabla^{4}=\nabla^{2} \nabla^{2}, \quad \nabla^{2}=\frac{\partial^{2}}{\partial r^{2}}+\frac{1}{r} \frac{\partial}{\partial r}+\frac{1}{r^{2}} \frac{\partial^{2}}{\partial \theta^{2}} .
$$

The relationships between $F, w$ and the in-plane displacements, $u_{r}$ and $u_{\theta}$, are given by

$$
\begin{gather*}
e_{r}=S\left(\frac{1}{r} \frac{\partial F}{\partial r}+\frac{1}{r^{2}} \frac{\partial^{2} F}{\partial \theta^{2}}-v \frac{\partial^{2} F}{\partial r^{2}}\right), \quad e_{\theta}=S\left[\frac{\partial^{2} F}{\partial r^{2}}-v\left(\frac{1}{r} \frac{\partial F}{\partial \theta}+\frac{1}{r} \frac{\partial^{2} F}{\partial r \partial \theta}\right)\right],  \tag{2a,b}\\
e_{r \theta}=2 S(1+v)\left(\frac{1}{r^{2}} \frac{\partial F}{\partial \theta}-\frac{1}{r} \frac{\partial^{2} F}{\partial r \partial \theta}\right), \tag{2c}
\end{gather*}
$$

where

$$
\begin{gathered}
e_{r}=\frac{\partial u_{r}}{\partial r}+\frac{1}{r}\left(\frac{\partial w}{\partial r}\right)^{2}, \quad e_{\theta}=\frac{u_{r}}{r}+\frac{1}{r} \frac{\partial u_{\theta}}{\partial \theta}+\frac{1}{2 r^{2}}\left(\frac{\partial w}{\partial \theta}\right)^{2}, \\
e_{r \theta}=\frac{1}{r} \frac{\partial u_{r}}{\partial r}+\frac{\partial u_{\theta}}{\partial r}-\frac{u_{\theta}}{r}+\frac{1}{r} \frac{\partial w}{\partial r} \frac{\partial w}{\partial \theta} .
\end{gathered}
$$

For plates which are nominally homogeneous and nominally flat it will be assumed that the small variation of $S$ will not greatly affect the value of the force function $F$. Thus $S$ is taken as constant $(\approx 1)$ in Eqs. (1)
and (2). We assume that $D$ and $\delta$ are functions of $r$, and $\rho h$ is a function of $r$ and $\theta$. Then the imperfection of the plate is due to the variation of $\rho h$ with $\theta$.

It is well known [3,8] that perfect circular plates possess pairs of degenerate modes with equal natural frequencies and mode shapes with the same number of nodal lines. In reality, because of inevitable small imperfections, it has been shown that such modes have slightly different modal frequencies and that one configuration is moderately rotated with respect to the other, so that the degeneracy is broken $[3,12,13]$.

We are, in this study, interested in motions when the plate is harmonically excited. In order to investigate the so-called third-order sub-harmonic resonance, we consider the case that the natural frequencies of two modes involved are near one-third of the excitation frequency. The interactions of two modes having slightly different frequencies, generated from the breaking of degeneracy, are considered. Then, the steady-state solution in Eqs. (1) and (2) can be approximated to [3]

$$
\begin{equation*}
w(r, \theta, t)=\phi(r)\left[x_{1}(t) \cos \left(n \theta-\theta_{0}\right)+x_{2}(t) \sin \left(n \theta-\theta_{0}\right)\right], \tag{3}
\end{equation*}
$$

where $\phi(r)$ is the shape function which is determined by boundary conditions, and $x_{1}(t)$ and $x_{2}(t)$ are called coordinates of cosine and sine modes, respectively. The deflection of plate $w$ implies a standing wave when either coordinate is zero, and a traveling wave when both coordinates are non-zero. $n$ is the number of nodal diameters. $\theta_{0}$ is caused by the imperfections of the plate and is a constant defined by the form of $\rho h$ as follows:

$$
\begin{equation*}
\theta_{0}=\frac{1}{2} \tan ^{-1} \frac{2 A_{0}}{A_{11}-A_{21}}, \tag{4}
\end{equation*}
$$

where

$$
\begin{gather*}
A_{11}=\int_{0}^{2 \pi} \int_{0}^{1} \rho h \phi^{2} r \cos ^{2} n \theta \mathrm{~d} r \mathrm{~d} \theta, \quad A_{21}=\int_{0}^{2 \pi} \int_{0}^{1} \rho h \phi^{2} r \sin ^{2} n \theta \mathrm{~d} r \mathrm{~d} \theta  \tag{5a,b}\\
A_{0}=\frac{1}{2} \int_{0}^{2 \pi} \int_{0}^{1} \rho h \phi^{2} r \sin 2 n \theta \mathrm{~d} r \mathrm{~d} \theta \tag{5c}
\end{gather*}
$$

The angle $\theta_{0}$ determines the position of the nodal diameters. In the case of perfection ( $\rho h$ is the function of $r$ only), the positions of nodal diameters are arbitrary because $A_{0}=0$ and $A_{11}=A_{21}$ in Eq. (4).

When both $\rho h$ and $D$ are functions of $\theta$, two $\theta_{0}$ 's in Eq. (3) become distinct. Thus, the nodal diameters of two modes do not lie symmetrically [3].

Using Galerkin's procedure in Eq. (3), we obtain a system of non-autonomous ordinary differential equations as follows [3]:

$$
\begin{equation*}
\ddot{x}_{i}+\varepsilon \delta \omega_{i}^{2} \dot{x}_{i}+\omega_{i}^{2} x_{i}+\varepsilon \gamma \omega_{i}^{2} x_{i}\left(x_{1}^{2}+x_{2}^{2}\right)=\mu_{i} \cos \lambda t, \quad i=1,2, \tag{6}
\end{equation*}
$$

where $\cdot=\mathrm{d} / \mathrm{d} t$ and $\varepsilon$ is a small parameter. $\omega_{i}, \delta, \gamma$ and $\mu_{i}$ are defined as follows:

$$
\begin{equation*}
\omega_{i}^{2}=\frac{C_{i}}{M}, \quad \varepsilon \delta=\frac{F_{11}}{K_{11}}, \quad \varepsilon \gamma=\frac{B_{0}}{K_{11}}, \quad \mu_{i}=\frac{N_{i}}{M}, \quad i=1,2, \tag{7}
\end{equation*}
$$

where

$$
\begin{gathered}
C_{1}=K_{11}\left(A_{11} \tan ^{2} \theta_{0}-2 A_{0} \tan \theta_{0}+A_{21}\right), \\
C_{2}=K_{11}\left(A_{21} \tan ^{2} \theta_{0}+2 A_{0} \tan \theta_{0}+A_{11}\right), \\
N_{1}=\sec \theta_{0}\left\{A_{21} P_{1}-A_{0} P_{2}-\left(A_{0} P_{1}-A_{11} P_{2}\right) \tan \theta_{0}\right\}, \\
N_{2}=\sec \theta_{0}\left\{A_{11} P_{2}-A_{0} P_{1}+\left(A_{0} P_{2}-A_{21} P_{1}\right) \tan \theta_{0}\right\}, \\
M=\left(A_{11} A_{21}-A_{0}^{2}\right)\left(1+\tan ^{2} \theta_{0}\right), \\
P_{1}=\int_{0}^{2 \pi} \int_{0}^{1} p^{*}(r, \theta) \phi r \cos n \theta \mathrm{~d} r \mathrm{~d} \theta, \quad P_{2}=\int_{0}^{2 \pi} \int_{0}^{1} p^{*}(r, \theta) \phi r \sin n \theta \mathrm{~d} r \mathrm{~d} \theta,
\end{gathered}
$$

$$
\begin{equation*}
K_{11}=-\pi \int_{0}^{1} \bar{A}_{1} \phi r \mathrm{~d} r, \quad F_{11}=\pi \int_{0}^{1} c \phi^{2} r \mathrm{~d} r, \quad B_{0}=-\frac{\pi}{4} \int_{0}^{2 \pi} \phi\left(2 \bar{A}_{2}+\bar{A}_{3}-\bar{B}_{2}\right) r \mathrm{~d} r \tag{8}
\end{equation*}
$$

$\bar{A}_{1}, \bar{A}_{2}, \bar{A}_{3}$ and $\bar{B}_{2}$ are determined by $n, r, v, \phi$, and the shape function of $F[3]$.
In order for system (6) to have the characteristic of hardening spring, we assume that $\gamma$ is positive. And we consider the harmonic excitation $p(r, \theta, t)=p^{*}(r, \theta) \cos \lambda t$.

In system (6), we assume that $\mu_{1}=0$. Since $\mu_{1}=0$ means $N_{1}=0, P_{1}$ and $P_{2}$ must satisfy the relation

$$
\begin{equation*}
\left(A_{0}-A_{11} \tan \theta_{0}\right) P_{2}=\left(A_{21}-A_{0} \tan \theta_{0}\right) P_{1} \tag{9}
\end{equation*}
$$

Then we have

$$
\begin{equation*}
\mu_{2}=\frac{N_{2}}{M}=\frac{P_{1} \sec \theta_{0}}{A_{0}-A_{11} \tan \theta_{0}} \quad \text { or } \quad \frac{P_{2} \sec \theta_{0}}{A_{21}-A_{0} \tan \theta_{0}} \tag{10,11}
\end{equation*}
$$

Noting $\omega_{1} \approx \omega_{2}$ (due to breaking of degeneracy) and $\lambda / 3 \approx \omega_{i}$ (due to third-order sub-harmonic resonance), we introduce two detuning parameters $\beta$ and $\sigma$ as follows:

$$
\begin{equation*}
\omega_{2}=\omega_{1}+\varepsilon \beta, \quad \lambda=3 \omega_{2}+\varepsilon \sigma . \tag{12a,b}
\end{equation*}
$$

In order to use the method of multiple scales we assume

$$
\begin{equation*}
x_{i}(t)=x_{i 0}\left(T_{0}, T_{1}\right)+\varepsilon x_{i 1}\left(T_{0}, T_{1}\right)+O\left(\varepsilon^{2}\right) \tag{13}
\end{equation*}
$$

where $T_{i}=\varepsilon^{i} t, i=0,1$. Substituting Eq. (13) into Eq. (6) and equating coefficients of like powers of $\varepsilon$ yield $O(1)$ :

$$
\begin{equation*}
D_{0}^{2} x_{10}+\omega_{1}^{2} x_{10}=0, \quad D_{0}^{2} x_{20}+\omega_{2}^{2} x_{20}=\mu_{2} \cos \lambda T_{0} \tag{14a,b}
\end{equation*}
$$

$O(\varepsilon):$

$$
\begin{align*}
& D_{0}^{2} x_{11}+\omega_{1}^{2} x_{11}=-2 D_{0} D_{1} x_{10}-\delta \omega_{1}^{2} D_{0} x_{10}-\gamma \omega_{1}^{2}\left(x_{10}^{3}+x_{10} x_{20}^{2}\right),  \tag{15a}\\
& D_{0}^{2} x_{21}+\omega_{2}^{2} x_{21}=-2 D_{0} D_{1} x_{20}-\delta \omega_{2}^{2} D_{0} x_{20}-\gamma \omega_{2}^{2}\left(x_{20}^{3}+x_{20} x_{10}^{2}\right) . \tag{15b}
\end{align*}
$$

The general solution of Eq. (14) can be written in the form

$$
\begin{equation*}
x_{10}=A_{1}\left(T_{1}\right) \exp \left(\mathrm{i} \omega_{1} T_{0}\right)+\mathrm{cc}, \quad x_{20}=A_{2}\left(T_{1}\right) \exp \left(\mathrm{i} \omega_{2} T_{0}\right)+\Lambda \exp \left(\mathrm{i} \lambda T_{0}\right)+\mathrm{cc}, \tag{16a,b}
\end{equation*}
$$

where $\Lambda=\mu_{2} / 2\left(\omega_{2}^{2}-\lambda^{2}\right)$ and cc represents the complex conjugate of the preceding term. The functions $A_{1}\left(T_{1}\right)$ and $A_{2}\left(T_{1}\right)$ are to be determined by satisfying the solvability conditions for boundedness of the solution. Term $\Lambda \exp \left(\mathrm{i} \lambda T_{0}\right)$ will give the non-resonance response [6,23]. Substituting Eq. (16) into Eq. (15) and using Eq. (12), we obtain solvability conditions as follows:

$$
\begin{gather*}
\mathrm{i}\left(2 A_{1}^{\prime}+\delta \omega_{1}^{2} A_{1}\right)+\gamma \omega_{1}\left\{A_{1}\left(3\left|A_{1}\right|^{2}+2\left|A_{2}\right|^{2}+2 \Lambda^{2}\right)\right. \\
\left.\quad+\bar{A}_{1} A_{2}^{2} \exp \left[2 \mathrm{i} \beta T_{1}\right]+2 \Lambda \bar{A}_{1} \bar{A}_{2} \exp \left[\mathrm{i}(2 \beta+\sigma) T_{1}\right]\right\}=0,  \tag{17a}\\
\mathrm{i}\left(2 A_{2}^{\prime}+\delta \omega_{2}^{2} A_{2}\right)+\gamma \omega_{2}\left\{A_{2}\left(2\left|A_{1}\right|^{2}+3\left|A_{2}\right|^{2}+6 \Lambda^{2}\right)\right. \\
\left.+A_{1}^{2} \bar{A}_{2} \exp \left[-2 \mathrm{i} \beta T_{1}\right]+\Lambda \bar{A}_{1}^{2} \exp \left[\mathrm{i}(2 \beta+\sigma) T_{1}\right]+3 \Lambda \bar{A}_{2}^{2} \exp \left[\mathrm{i} \sigma T_{1}\right]\right\}=0, \tag{17b}
\end{gather*}
$$

where a prime denotes differentiation with respect to the slow time $T_{1}$ and $\bar{A}_{n}$ denotes the complex conjugate of $A_{n}$. Next we let

$$
\begin{equation*}
A_{i}=\sqrt{2 a_{i}} \exp \left[\mathrm{i} \hat{\varphi}_{i}\right], \quad i=1,2 \tag{18}
\end{equation*}
$$

where $a_{i}$ and $\hat{\varphi}_{i}$ are the real functions of $T_{1}$. Substituting Eq. (18) into (17) and separating the result into real and imaginary parts yields

$$
\begin{equation*}
a_{1}^{\prime}=-\delta \omega_{1}^{2} a_{1}+2 \gamma \omega_{1} a_{1}\left\{a_{2} \sin 2\left(\varphi_{1}-\varphi_{2}\right)+\sqrt{2} \Lambda \sqrt{a_{2}} \sin \left(2 \varphi_{1}+\varphi_{2}\right)\right\} \tag{19a}
\end{equation*}
$$

$$
\begin{align*}
\varphi_{1}^{\prime}= & -\beta-\frac{\sigma}{3}+\gamma \omega_{1}\left\{3 a_{1}+2 a_{2}+\Lambda^{2}+a_{2} \cos 2\left(\varphi_{1}-\varphi_{2}\right)\right. \\
& \left.+\sqrt{2} \Lambda \sqrt{a_{2}} \cos \left(2 \varphi_{1}+\varphi_{2}\right)\right\},  \tag{19b}\\
a_{2}^{\prime}= & -\delta \omega_{2}^{2} a_{2}-\gamma \omega_{2}\left\{2 a_{1} a_{2} \sin 2\left(\varphi_{1}-\varphi_{2}\right)\right. \\
& \left.-\sqrt{2} \Lambda a_{1} \sqrt{a_{2}} \sin \left(2 \varphi_{1}+\varphi_{2}\right)-3 \sqrt{2} \Lambda a_{2} \sqrt{a_{2}} \sin 3 \varphi_{2}\right\},  \tag{19c}\\
\varphi_{2}^{\prime}= & -\frac{\sigma}{3}+\gamma \omega_{2}\left\{\left(2 a_{1}+3 a_{2}+3 \Lambda^{2}\right)+a_{1} \cos 2\left(\varphi_{1}-\varphi_{2}\right)\right. \\
& \left.+\frac{\Lambda a_{1}}{\sqrt{2} \sqrt{a_{2}}} \cos \left(2 \varphi_{1}+\varphi_{2}\right)+\frac{3 \Lambda}{\sqrt{2}} \sqrt{a_{2}} \cos 3 \varphi_{2}\right\}, \tag{19d}
\end{align*}
$$

where $\varphi_{1}=\hat{\varphi}_{1}-(\beta+\sigma / 3) T_{1}$ and $\varphi_{2}=\hat{\varphi}_{2}-(\sigma / 3) T_{1}$.
In order to apply the perturbation method given by Kovačič and Wiggins [17] we consider the following canonical transformation to bring system (19) to the appropriate form

$$
\begin{equation*}
q_{1}=\varphi_{1}-\varphi_{2}, \quad q_{2}=\varphi_{2}, \quad p_{1}=a_{1}, \quad p_{2}=a_{1}+a_{2} . \tag{20}
\end{equation*}
$$

This transformation leads to the following set of a equations in ( $p_{1}, q_{1}, p_{2}, q_{2}$ ) coordinates:

$$
\begin{align*}
\dot{p}_{1}= & 2 p_{1}\left(p_{2}-p_{1}\right) \sin 2 q_{1} \\
& +2 \varepsilon p_{1}\left[-c-\gamma b\left(p_{2}-p_{1}\right) \sin 2 q_{1}+\sqrt{2} f \sqrt{p_{2}-p_{1}} \sin \left(2 q_{1}+3 q_{2}\right)\right]+O\left(\varepsilon^{2}\right) \\
= & -\frac{\partial H}{\partial q_{1}}+2 \varepsilon p_{1}\left[-c-\gamma b\left(p_{2}-p_{1}\right) \sin 2 q_{1}\right]+O\left(\varepsilon^{2}\right),  \tag{21a}\\
\dot{q}_{1}= & -b+\left(2 p_{1}-p_{2}\right)\left(1-\cos 2 q_{1}\right)+\varepsilon\left[-\gamma b\left(p_{1}+2 p_{2}\right)-\gamma b\left(p_{2}-p_{1}\right) \cos 2 q_{1}\right. \\
& \left.-\frac{3}{\sqrt{2}} f \sqrt{p_{2}-p_{1}} \cos 3 q_{2}+\frac{f\left(2 p_{2}-3 p_{1}\right)}{\sqrt{2} \sqrt{p_{2}-p_{1}}} \cos \left(2 q_{1}+3 q_{2}\right)\right]+O\left(\varepsilon^{2}\right) \\
= & \frac{\partial H}{\partial p_{1}}+\varepsilon\left[-\gamma b\left(p_{1}+2 p_{2}\right)-\gamma b\left(p_{2}-p_{1}\right) \cos 2 q_{1}\right]+O\left(\varepsilon^{2}\right),  \tag{21b}\\
\dot{p}_{2}= & \varepsilon\left[-2 c p_{2}-2 \gamma b p_{1}\left(p_{2}-p_{1}\right) \sin 2 q_{1}\right. \\
& \left.+3 \sqrt{2} f\left(p_{2}-p_{1}\right)^{3 / 2} \sin 3 q_{2}+3 \sqrt{2} f p_{1} \sqrt{p_{2}-p_{1}} \sin \left(2 q_{1}+3 q_{2}\right)\right]+O\left(\varepsilon^{2}\right) \\
= & -\frac{\partial H}{\partial q_{2}}+\varepsilon\left[-2 c p_{2}-2 \gamma b p_{1}\left(p_{2}-p_{1}\right) \sin 2 q_{1}\right]+O\left(\varepsilon^{2}\right),  \tag{21c}\\
& \dot{q}_{2}= \\
& -p_{1}+3 p_{2}-s+p_{1} \cos 2 q_{1} \\
& +\varepsilon\left[\frac{3 f}{\sqrt{2}} \sqrt{p_{2}-p_{1}} \cos 3 q_{2}+\frac{f p_{1} \cos \left(2 q_{1}+3 q_{2}\right)}{\left.\sqrt{2} \sqrt{p_{2}-p_{1}}\right]+O\left(\varepsilon^{2}\right)}\right.  \tag{21d}\\
& \frac{\partial H}{\partial p_{2}}+O\left(\varepsilon^{2}\right),
\end{align*}
$$

where

$$
\begin{equation*}
\varepsilon c=\delta \omega_{2} / 2 \gamma, \quad \varepsilon f=\Lambda, \quad b=\beta / \gamma \omega_{2}, \quad s=\sigma / 3 \gamma \omega_{2}, \quad \tau=\gamma \omega_{2} T_{1} . \tag{22}
\end{equation*}
$$

In Eq. (21) a dot denotes the differentiation with respect to $\tau$. The Hamiltonian function $H$ is given as follows:

$$
\begin{equation*}
H\left(p_{1}, q_{1}, p_{2}, q_{2}\right)=H_{0}\left(p_{1}, q_{1}, p_{2}, q_{2}\right)+\varepsilon H_{1}\left(p_{1}, q_{1}, p_{2}, q_{2}\right) \tag{23}
\end{equation*}
$$

where

$$
\begin{gather*}
H_{0}\left(p_{1}, q_{1}, p_{2}, q_{2}\right)=-b p_{1}+\frac{3}{2} p_{2}^{2}-s p_{2}-p_{1}\left(p_{2}-p_{1}\right)\left(1-\cos 2 q_{1}\right),  \tag{24a}\\
H_{1}\left(p_{1}, q_{1}, p_{2}, q_{2}\right)=\sqrt{2} f \sqrt{p_{2}-p_{1}}\left[\left(p_{2}-p_{1}\right) \cos 3 q_{2}+p_{1} \cos \left(2 q_{1}+3 q_{2}\right)\right] . \tag{24b}
\end{gather*}
$$

Observing that the coordinate system $\left(p_{1}, q_{1}, p_{2}, q_{2}\right)$ is singular at $p_{1}=0$, we introduce the following canonical transformation in order to avoid the singular behavior. We will soon see that the fixed points at $p_{1}=0$ play an important role in defining the dynamics of our system:

$$
\begin{equation*}
x=\sqrt{2 p_{1}} \cos q_{1}, \quad y=\sqrt{2 p_{1}} \sin q_{1}, \quad I=p_{2}, \quad \varphi=q_{2} . \tag{25}
\end{equation*}
$$

It is observed that in view of Eqs. (20) and (25) when cosine mode $\left(x_{1}(t)\right)$ vanishes, $x=y=0$ and $I$ becomes $a_{2}$, amplitude of sine mode $\left(x_{2}(t)\right)$.

Eq. (21), $H_{0}$ and $H_{1}$ are expressed as follows:

$$
\begin{gather*}
\dot{x}=y\left(b+2 I-x^{2}-2 y^{2}\right)+\varepsilon g^{x}+O\left(\varepsilon^{2}\right)=-\frac{\partial H_{0}}{\partial y}+\varepsilon g^{x}+O\left(\varepsilon^{2}\right),  \tag{26a}\\
\dot{y}=x\left(-b+y^{2}\right)+\varepsilon g^{y}+O\left(\varepsilon^{2}\right)=\frac{\partial H_{0}}{\partial x}+\varepsilon g^{y}+O\left(\varepsilon^{2}\right),  \tag{26b}\\
\dot{I}=\varepsilon g^{I}+O\left(\varepsilon^{2}\right)=-\frac{\partial H_{0}}{\partial \varphi}+\varepsilon g^{I}+O\left(\varepsilon^{2}\right),  \tag{26c}\\
\dot{\varphi}=3 I-s-y^{2}+\varepsilon g^{\varphi}+O\left(\varepsilon^{2}\right)=\frac{\partial H_{0}}{\partial I}+\varepsilon g^{\varphi}+O\left(\varepsilon^{2}\right), \tag{26d}
\end{gather*}
$$

where

$$
\begin{align*}
& g^{x}=-c x+\gamma b y\left(I+x^{2}+y^{2}\right) \\
&+\frac{f x\left(2 I-x^{2}-2 y^{2}\right)}{\sqrt{2 I-x^{2}-y^{2}}} \sin 3 \varphi+\frac{f y\left(5 I-2 x^{2}-3 y^{2}\right)}{\sqrt{2 I-x^{2}-y^{2}}} \cos 3 \varphi \\
&=-\frac{\partial H_{1}}{\partial y}-c x+\gamma b y\left(I+x^{2}+y^{2}\right),  \tag{27a}\\
& g^{y}=-c y-3 \gamma b x I-\frac{f x\left(I-y^{2}\right)}{\sqrt{2 I-x^{2}-y^{2}}} \cos 3 \varphi-\frac{f y\left(2 I-2 x^{2}-y^{2}\right)}{\sqrt{2 I-x^{2}-y^{2}}} \sin 3 \varphi \\
&=\frac{\partial H_{1}}{\partial x}-c y-3 \gamma b x I,  \tag{27b}\\
& g^{I}=-2 c I-\gamma b x y\left(2 I-x^{2}-y^{2}\right)+3 f x y \sqrt{2 I-x^{2}-y^{2}} \cos 3 \varphi \\
&+3 f\left(I-y^{2}\right) \sqrt{2 I-x^{2}-y^{2}} \sin 3 \varphi \\
&=-\frac{\partial H_{1}}{\partial \varphi}-2 c I-\gamma b x y\left(2 I-x^{2}-y^{2}\right),  \tag{27c}\\
& g^{\varphi}= \frac{f\left(3 I-x^{2}-2 y^{2}\right) \cos 3 \varphi}{\sqrt{2 I-x^{2}-y^{2}}}-\frac{f x y \sin 3 \varphi}{\sqrt{2 I-x^{2}-y^{2}}}=\frac{\partial H_{1}}{\partial I},  \tag{27d}\\
& H_{0}(x, y, I, \varphi)=\frac{3}{2} I^{2}-s I-\frac{1}{2} y^{2}\left(2 I-x^{2}-y^{2}\right)-\frac{b}{2}\left(x^{2}+y^{2}\right),  \tag{28a}\\
& H_{1}(x, y, I, \varphi)=f \sqrt{2 I-x^{2}-y^{2}}\left[\left(I-y^{2}\right) \cos 3 \varphi-x y \sin 3 \varphi\right] . \tag{28b}
\end{align*}
$$

## 3. The unperturbed system

First, we examine the dynamics of the unperturbed system. Setting $\varepsilon=0$ in Eq. (26) yields the following set of completely integrable equations describing the unperturbed system as follows:

$$
\begin{gather*}
\dot{x}=y\left(b+2 I-x^{2}-2 y^{2}\right), \quad \dot{y}=x\left(-b+y^{2}\right),  \tag{29a,b}\\
\dot{I}=0, \quad \dot{\varphi}=3 I-s-y^{2} . \tag{29c,d}
\end{gather*}
$$

We observe that Eq. (29a) and (29b) are completely independent of $\varphi$, and $I=$ constant. Thus, we need to study the phase flow in ( $x, y$ ) phase space only. We recall from Eq. (20) that $p_{1}<p_{2}$ and thus we are interested in the behavior of our system inside the circle described by the following equation:

$$
\begin{equation*}
x^{2}+y^{2} \leqslant 2 I \tag{30}
\end{equation*}
$$

It is observed that since in view of Eq. (25) $\left(x^{2}+y^{2}\right) / 2=a_{1}$, the equality holds when $a_{2}=0$. In other words inequality (30) is nothing more than $a_{2} \geqslant 0$.

In phase space $(x, y)$, we are interested in the flow inside a circle whose radius is $\sqrt{2 I I}$. In Eqs. (29a) and (29b), all possible fixed points ( $\dot{x}=\dot{y}=0$ ) are

$$
\begin{align*}
& \mathrm{I}: \quad x=0, \quad y=0, \\
& \mathrm{II}: \quad x=0, \quad y= \pm \sqrt{I-I_{1}}, \\
& \mathrm{III}: \quad x= \pm \sqrt{2\left(I+I_{1}\right)}, \quad y= \pm \sqrt{b} \tag{31}
\end{align*}
$$

where $I_{1}=-b / 2$.
In case of $b<0$, when $0<I<I_{1}$, the origin is the only fixed point (case I) which is a center. At $I=I_{1}$ a pitchfork bifurcation occurs at the origin generating a saddle at the origin and two centers (case II). In case of $b>0$, when $0<I<-I_{1}$, there exist a center at the origin (case I) and two saddles (case II). At $I=-I_{1}$, each of the saddles bifurcates into two centers (case III) on a circle $x^{2}+y^{2}=2 I$.

The bifurcation diagram in the $I-b$ space, of the unperturbed system (29) is shown in Fig. 2. Three bifurcation lines denoted by thick solid lines and the types of fixed points are shown in the figure. Subscripts c and s represent center and saddle, respectively. The bifurcation diagrams in the $x-y-I$ space, of the unperturbed system (29) are shown in Fig. 3. The phase portraits in the $x-y$ space, in Fig. 4, of the unperturbed system (29) reflect the bifurcation diagrams in Fig. 3. In Fig. 4, thick lines denote the circles $x^{2}+y^{2}=2 I$, on which $a_{2}=0$. In this paper, we are interested in a homoclinic orbit $B_{1}$ in Fig. 4 (a-1), corresponding to the case of $b<0$ and $I>I_{1}$. The origin is connected to itself by a pair of symmetric homoclinic orbits, each of which is described by

$$
\begin{equation*}
b\left(x^{2}+y^{2}\right)+y^{2}\left(2 I-x^{2}-y^{2}\right)=0 \tag{32}
\end{equation*}
$$

In four-dimensional space $(x-y-I-\varphi)$, there exist two-dimensional invariant manifold $M_{0}$ and threedimensional homoclinic manifold $\Gamma$, respectively, which are given as

$$
\begin{equation*}
M_{0}=\left\{(x, y, I, \varphi) \mid x=0, y=0, I>I_{1}, \varphi \in T^{1}\right\}, \tag{33}
\end{equation*}
$$

Fig. 2. Bifurcation diagram in the $I-b$ space, of the unperturbed system (29).


Fig. 3. Bifurcation diagrams in the $x-y-I$ space, of the unperturbed system (29).

$$
\begin{gather*}
\Gamma=\left\{(x, y, I, \varphi) \mid x=x^{h}(t, I), y=y^{h}(t, I), I>I_{1}\right. \\
\left.\varphi=\int_{0}^{t} D_{1} H_{0}\left(x^{h}(s, I), y^{h}(s, I), I\right) \mathrm{d} s+\varphi_{0}\right\} \tag{34}
\end{gather*}
$$

where $\left(x^{h}(s, I), y^{h}(s, I)\right)$ give time parametrization of the homoclinic orbit. Any trajectory on $\Gamma$ approach $M_{0}$ as $t \rightarrow \pm \infty$, and $\varphi_{0} \in T^{1}$ (one-dimensional tours) is a constant, which is determined from the initial conditions.

In Eqs. (29c) and (29d) the dynamics restricted to the invariant manifold $M_{0}$ is described as follows:

$$
\begin{equation*}
\dot{I}=0, \quad \dot{\varphi}=3 I-s \tag{35a,b}
\end{equation*}
$$

Since $x=y=0$ means $a_{1}=0$, the dynamics on $M_{0}$ designate a standing wave by the sine mode. Since the unperturbed system has no excitation i.e. $\Lambda=0$ in Eq. (16b), the response of sine mode $x_{20}$ becomes $A_{2}\left(T_{1}\right) \exp \left(\mathrm{i} \omega_{2} T_{0}\right)+\mathrm{cc}$. Using Eqs. (18)-(20), (22) and (25) we have

$$
x_{20}(t)=2 \sqrt{2 a_{2}} \cos \left[\omega_{2} T_{0}+(\sigma / 3) T_{1}+\varphi\right] .
$$



Fig. 4. Phase portraits in the $x-y$ space, of the unperturbed system (29).
Integrating Eq. (35b) with respect to $\tau$ we can get $\varphi=(3 I-s) \tau+\varphi_{0}$, where $\varphi_{0}$ is an integrating constant. Transforming $s$ and $\tau$, respectively, into $\sigma$ and $\varepsilon t$ via Eq. (22), we have a steady state periodic response

$$
x_{20}(t)=2 \sqrt{2 I} \cos \left[\omega_{2}(1+3 \varepsilon \gamma I) t+\varphi_{0}\right],
$$

whose frequency $\omega_{2}(1+3 \varepsilon \gamma I)$ is shown to depend on the energy level $I$ determining the amplitude of the response. This tendency implies that the cubic nonlinearity of the system has the characteristic of a hardening spring.

In Eqs. (35), we can see that $\dot{\varphi}=0$ for $I=I_{r}$, where $I_{r}=s / 3$. This value is called the resonant value of $I$. The case of $I=I_{r}$ corresponds to the circle of fixed points in $(I, \varphi)$ plane. The cases of $I \neq I_{r}$ correspond to the circles, which are periodic orbits in $(I, \varphi)$ plane. These circles are shown in Fig. 5. Since $I_{r}>I_{1}$ we can see the relationship as follows:

$$
\begin{equation*}
s>-\frac{3}{2} b \tag{36}
\end{equation*}
$$

If a particle starts marching along the homoclinic orbit, an infinite amount of time is required by the particle to return to the saddle point itself. During this time, in view of Eq. (35) $\varphi$ may change by an infinite amount


Fig. 5. Flow in $(I, \varphi)$ plane at $x=y=0$.
when $I \neq I_{r}$. However, if $I=I_{r}, \varphi$ changes by a finite amount:

$$
\begin{equation*}
\Delta \varphi \equiv \varphi\left(\infty, I_{r}\right)-\varphi\left(-\infty, I_{r}\right) . \tag{37}
\end{equation*}
$$

This value is called phase shift. In order to calculate $\Delta \varphi$, we need an expression for the homoclinic orbit at $I=I_{r}$. For convenience, we use the coordinate system ( $p_{1}, q_{1}$ ), which is a polar coordinate system corresponding to the rectangular coordinate system ( $x, y$ ). In Eqs. (21a) and (21b), consider $\varepsilon=0$.

$$
\begin{equation*}
\dot{p}_{1}=2 p_{1}\left(I_{r}-p_{1}\right) \sin 2 q_{1}=-\frac{\partial \bar{H}}{\partial q_{1}} \tag{38a}
\end{equation*}
$$



Fig. 6. Phase portraits in ( $p_{1}, q_{1}$ ) plane when $I>I_{1}$.

$$
\begin{equation*}
\dot{q}_{1}=-b-\left(I_{r}-2 p_{1}\right)\left(1-\cos 2 q_{1}\right)=\frac{\partial \bar{H}}{\partial p_{1}}, \tag{38b}
\end{equation*}
$$

where

$$
\begin{equation*}
\bar{H}\left(p_{1}, q_{1}\right)=-b p_{1}-p_{1}\left(I_{r}-p_{1}\right)\left(1-\cos 2 q_{1}\right) . \tag{39}
\end{equation*}
$$

Since system (38) is periodic with period $\pi$ in $q_{1}$, we consider the range of $q_{1}$ from 0 to $\pi$. Then in Eq. (38), fixed points are given as

$$
\begin{equation*}
\text { center: }\left(\hat{p}_{1}, \pi / 2\right) \text { saddles: }\left(0, \hat{q}_{1}\right), \quad\left(0, \pi-\hat{q}_{1}\right), \tag{40}
\end{equation*}
$$

where

$$
\begin{equation*}
\hat{p}_{1}=\frac{1}{4}\left(2 I_{r}+b\right), \quad \hat{q}_{1}=\frac{1}{2} \cos ^{-1}\left(1+\frac{b}{I_{r}}\right) . \tag{41a,b}
\end{equation*}
$$

The homoclinic orbit $B_{1}$ in rectangular coordinate system $(x, y)$ corresponds to the heteroclinic orbit $B_{1}$ in coordinate system ( $p_{1}, q_{1}$ ) shown in Fig. 6. On the heteroclinic orbit $B_{1}$ we have

$$
\begin{equation*}
q_{1}(-\infty)=\hat{q}_{1} \quad \text { when } \quad t \rightarrow-\infty \tag{42a}
\end{equation*}
$$

and

$$
\begin{equation*}
q_{1}(\infty)=\pi-\hat{q}_{1} \quad \text { when } \quad t \rightarrow \infty . \tag{42b}
\end{equation*}
$$

In Eq. (39), this heteroclinic orbit $B_{1}$ on which $\bar{H}\left(p_{1}, q_{1}\right)$ can be obtained from $\bar{H}\left(0, \hat{q}_{1}\right)$, is given as

$$
\begin{equation*}
p_{1}=I_{r}+\frac{b}{1-\cos 2 q_{1}} . \tag{43}
\end{equation*}
$$

Setting $\varepsilon=0$ and $I=I_{r}$ in Eq. (21d), adding the result and Eq. (38b), and substituting Eq. (43) into the result, we obtain $\dot{q}_{1}+\dot{q}_{2}=0$, which gives $q_{1}+q_{2}=C_{0}$, a constant. In view of Eq. (25) we have the relation $\theta\left(t, I_{r}\right)=C_{0}-q_{1}(t)$. Then phase shift defined in Eq. (37) is calculated by Eq. (42) as follows:

$$
\begin{equation*}
\Delta \varphi=-q_{1}(\infty)+q_{1}(-\infty)=2 \hat{q}_{1}-\pi . \tag{44}
\end{equation*}
$$

## 4. The perturbed system

From Eqs. (26a,b) and (27a,b) we can see that subspace $x=y=0$ is invariant even when $\varepsilon \neq 0$. Under perturbation (when $\varepsilon \neq 0$ ), $M_{0}$ becomes a locally invariant two-dimensional manifold $M_{\varepsilon}$ described as follows:

$$
\begin{align*}
& M_{\varepsilon}=\left\{\left(x_{\varepsilon}, y_{\varepsilon}, I, \varphi\right) \mid x_{\varepsilon}(I, \varphi)=0+\varepsilon x_{1}(I, \varphi)+O\left(\varepsilon^{2}\right),\right. \\
& \left.y_{\varepsilon}(I, \varphi)=0+\varepsilon y_{1}(I, \varphi)+O\left(\varepsilon^{2}\right), I>I_{1}, \varphi \in T^{1}\right\} . \tag{45}
\end{align*}
$$

Substituting $x_{\varepsilon}$ and $y_{\varepsilon}$ into Eqs. (26c) and (26d), respectively, we have the flow on $M_{\varepsilon}$ as follows:

$$
\begin{gather*}
\dot{I}=\varepsilon\left(-2 c I+3 \sqrt{2} f I^{3 / 2} \sin 3 \varphi\right)+O\left(\varepsilon^{3}\right),  \tag{46a}\\
\dot{\varphi}=3 I-s+\varepsilon \frac{3 f}{\sqrt{2}} \sqrt{I} \cos 3 \varphi+O\left(\varepsilon^{2}\right) . \tag{46b}
\end{gather*}
$$

In order to examine the dynamics of invariant manifold $M_{\varepsilon}$ in the neighborhood of $I=I_{r}$, we introduce the rescaling

$$
\begin{equation*}
I=I_{r}+\sqrt{\varepsilon} h, \quad \tau=\tilde{\tau} / \sqrt{\varepsilon} \tag{47}
\end{equation*}
$$

where $\tilde{\tau}$ represents another slow time. The flow on $M_{\varepsilon}$ is described as

$$
\begin{gather*}
h^{\prime}=-3 \sqrt{2} f I_{r}^{3 / 2}\left(K_{1}-\sin 3 \varphi\right)+\sqrt{\varepsilon} G(h, \varphi)+O(\varepsilon),  \tag{48a}\\
\varphi^{\prime}=3 h+\sqrt{\varepsilon} F(h, \varphi)+O(\varepsilon), \tag{48b}
\end{gather*}
$$

where

$$
K_{1}=\frac{\sqrt{2} c}{3 f \sqrt{I_{r}}}, \quad F(h, \varphi)=\frac{3 f \sqrt{I_{r}}}{\sqrt{2}} \cos 3 \varphi, \quad G(h, \varphi)=-\frac{3 f \sqrt{I_{r}}}{\sqrt{2}} h\left(2 K_{1}-3 \sin 3 \varphi\right)
$$

and a prime denotes differentiation with respect to $\tilde{\tau}$.
When $\varepsilon=0$, Eq. (46) is a Hamiltonian system with Hamiltonian function

$$
\begin{equation*}
L(h, \varphi)=\frac{3}{2} h^{2}+\sqrt{2} f I_{r}^{3 / 2}\left(3 K_{1} \varphi+\cos 3 \varphi\right) \tag{49}
\end{equation*}
$$

Fig. 7 shows two fixed points of the Hamiltonian system ( $h^{\prime}=-L_{\varphi}$ and $\theta^{\prime}=L_{h}$ ) as follows:

$$
\begin{equation*}
\text { center : } p_{0}=\left(0, \varphi_{c}\right) \text { saddle : } \quad q_{0}=\left(0, \varphi_{s}\right) \tag{50}
\end{equation*}
$$

where $\varphi_{s}=(1 / 3) \sin ^{-1} K_{1}$ and $\varphi_{c}=(1 / 3)\left(\pi-\sin ^{-1} K_{1}\right)$. Since value of non-dimensionalized parameter $K_{1}$ must be in the domain of arcsine function, condition $\left|K_{1}\right| \leqslant 1$ should be satisfied. Since the Hamiltonian system is periodic in $\varphi$ of $2 \pi / 3$ we only consider the range of $0<\varphi<2 \pi / 3$. Under perturbation saddle points $q_{0}$ and $q_{\varepsilon}$ become center $p_{0}$ and sink $p_{\varepsilon}$, respectively. A shaded region in Fig. 7(a) is an approximation of domain of attraction of sink $p_{\varepsilon}$ in Fig. 7(b). The region is enclosed by the homoclinic orbit connecting the unstable fixed point $q_{0}$ to itself. The level of Hamiltonian function on the orbit is equal to $L\left(0, \varphi_{s}\right)$.

Let us consider the dynamics on $M_{\varepsilon}$, in the neighborhood of $I_{r}$ defined as an annulus:

$$
\begin{equation*}
A_{\varepsilon}=\left\{(x, y, h, \varphi)\left|x=0, y=0,|h|<\varepsilon C, \quad \varphi \in T^{1}\right\}\right. \tag{51}
\end{equation*}
$$

where $C>0$ is a constant, chosen sufficiently large as to enclose the unperturbed homoclinic orbit within it.
Contrary to unperturbed system, where $x=y=0$ means that the response of sine mode $x_{20}$ becomes $A_{2}\left(T_{1}\right) \exp \left(\mathrm{i} \omega_{2} T_{0}\right)+\mathrm{cc}$, in perturbed system $x=y=0$ means that the response consists of resonance and non-resonance ones having frequencies $\omega_{2}$ and $\lambda$, respectively, as shown in Eq. (16b). Since $x=y=0$ means $a_{1}=0$, the dynamics on $A_{\varepsilon}$ designates a standing wave having two frequencies $\omega_{2}$ and $\lambda$.

Fig. 7(b) shows a transformation of this annulus $A_{\varepsilon}$ being a small segment of the perturbed invariant manifold $M_{\varepsilon}$. The stable and unstable three-dimensional manifolds of $A_{\varepsilon}$, respectively, denoted as $W^{s}\left(A_{\varepsilon}\right)$ and $W^{u}\left(A_{\varepsilon}\right)$, are the subsets of $W^{s}\left(M_{\varepsilon}\right)$ and $W^{u}\left(M_{\varepsilon}\right)$. For some parameter values, an orbit that leaves $p_{\varepsilon}$ while coming out of the annulus $A_{\varepsilon}$ in four-dimensional phase space, may return to the annulus and eventually complete a Silnikov-type homoclinic orbit shown in Fig. 8. The figure shows that the orbit left $A_{\varepsilon}$ returns to itself. Speaking in terms of responses of circular plate, we may say that the orbit implies a motion starting from a standing wave returns to the standing wave thru a traveling wave. Contrary to the standing wave given by the sine mode only, in view of Eq. (3), the traveling wave consists of not only the sine mode but also the cosine mode.

The existence of such an orbit connecting the saddle focus $p_{\varepsilon}$ is examined in two steps. In the first step, using higher-dimensional Melnikov theory, one obtains condition for $W^{u}\left(p_{\varepsilon}\right) \cap W^{s}\left(A_{\varepsilon}\right) \neq \varnothing$, i.e. when a trajectory


Fig. 7. Dynamics on $(I, \varphi)$ plane in the neighborhood of $I=I_{r}$ for $x=y=0$.


Fig. 8. Silnikov-type homoclinic orbit to $p_{\varepsilon}$.
leaving $p_{\varepsilon}$ comes back in the neighborhood of $A_{\varepsilon}$. In the second step, we have to examine whether this orbit (in $\left.W^{u}\left(p_{\varepsilon}\right)\right)$ comes back in the domain of attraction of $p_{\varepsilon}[17,21]$.

In order to begin the first step we evaluate the Melnikov function, which gives a measure of the distance between two manifolds, $W^{u}\left(p_{\varepsilon}\right)$ and $W^{s}\left(A_{\varepsilon}\right)$. The condition $W^{u}\left(p_{\varepsilon}\right) \cap W^{s}\left(A_{\varepsilon}\right) \neq \varnothing$ is satisfied when the Melnikov function is equal to zero [18]. It is computed in the following manner [1,24,25]:

$$
\begin{equation*}
M^{I_{r}}=\int_{-\infty}^{\infty}\left[\frac{\partial H_{0}}{\partial x} g^{x}+\frac{\partial H_{0}}{\partial y} g^{y}+\frac{\partial H_{0}}{\partial I} g^{I}\right] \mathrm{d} t \tag{52}
\end{equation*}
$$

where the integrand has been evaluated at any arbitrary point on $\Gamma$ at $I=I_{r}$. Functions $H_{0}, g^{x}, g^{y}$ and $g^{I}$ are given in Eq. (27). After some calculations we can express the Melnikov function as follows:

$$
\begin{equation*}
M^{I_{r}}=-\left[H_{1}(\infty)-H_{1}(-\infty)\right]-b \int_{-\infty}^{\infty}\left[c+\gamma b\left(b+3 I_{r}\right) \cot q_{1}\right]\left(\csc q_{1}^{2}\right) \dot{q}_{1} \mathrm{~d} t, \tag{53}
\end{equation*}
$$

where $H_{1}(\infty)$ and $H_{1}(-\infty)$ denote $H_{1}\left(x, y, I_{r}, \varphi\right)$ when $t \rightarrow \infty$ and $t \rightarrow-\infty$, respectively. We can observe that $\varphi \rightarrow \varphi_{c}+\Delta \varphi$ and $\varphi \rightarrow \varphi_{c}$, respectively, as $t \rightarrow \infty$ and $t \rightarrow-\infty$, and that $(x, y) \rightarrow(0,0)$ as $t \rightarrow \pm \infty$. Therefore, $H_{1}(\infty)=H_{1}\left(0,0, I_{r}, \varphi_{c}+\Delta \varphi\right)$ and $H_{1}(-\infty)=H_{1}\left(0,0, I_{r}, \varphi_{c}\right)$. In view of Eqs. (28b) and (42), Melnikov function (53) is reduced as follows:

$$
\begin{align*}
M^{I_{r}}= & \sqrt{2} f I_{r}^{3 / 2}\left[\cos 3 \varphi_{c}-\cos 3\left(\varphi_{c}+\Delta \varphi\right)\right] \\
& -b \int_{\hat{q}}^{\pi-\hat{q}_{1}}\left[c+\gamma b\left(b+3 I_{r}\right) \cot q_{1}\right] \csc q_{1}^{2} \mathrm{~d} q_{1} \\
= & \sqrt{2} f I_{r}^{3 / 2}\left[\cos 3 \varphi_{c}-\cos 3\left(\varphi_{c}+\Delta \varphi\right)\right]-2 b c \cot \hat{q}_{1} . \tag{54}
\end{align*}
$$

In view of Eqs. (41b) and (44) and the expression of $\varphi_{c}$ in Eq. (50), we can see that when the Melnikov function vanishes the value of $K_{1}$ becomes

$$
\begin{equation*}
K_{1}^{M}=\frac{\left(1+2 K_{2}\right)^{2}}{\sqrt{1+8 K_{2}+24 K_{2}^{2}}} \tag{55}
\end{equation*}
$$

where $K_{2}=b / I_{r}$. In derivation of Eq. (55) a negative sign of $K_{1}^{M}$ has been neglected, since $c$ and $f$ are positive. Since $I_{r}>I_{1}>-b / 2$, we have $-2<K_{2}<0$.
In order to begin the second step we have to check whether the unstable manifold of $p_{\varepsilon}$ has a change of angle $\Delta \varphi$ such that it lies in the domain of attraction in $A_{\varepsilon}$ of $p_{\varepsilon}$ (see Figs. 7 and 8). The condition is

$$
\begin{equation*}
\varphi_{s}<\varphi_{c}+\Delta \varphi+2 m \pi / 3<\varphi_{n}, \quad m \in \text { Integer }, \tag{56}
\end{equation*}
$$

where $\varphi_{s}$ and $\varphi_{c}$ are defined in Eq. (50). Hamiltonian function remains constant on the homoclinic orbit, that is, we can use relation $L\left(0, \varphi_{n}\right)=L\left(0, \varphi_{s}\right)$. The relation is finally reduced to

$$
\begin{equation*}
\sqrt{2} f I_{r}^{3 / 2}\left[3 K_{1}\left(\varphi_{n}-\varphi_{s}\right)+\cos 3 \varphi_{n}-\cos 3 \varphi_{s}\right]=0 \tag{57}
\end{equation*}
$$

Using $f I_{r} \neq 0$ and Eq. (50) we can reduce Eq. (57) to

$$
\begin{equation*}
-\sqrt{1-K_{1}^{2}}+3 K_{1} \varphi_{n}-K_{1} \sin ^{-1} K_{1}+\cos 3 \varphi_{n}=0 \tag{58}
\end{equation*}
$$

from which $\varphi_{n}$ can be obtained. In view of Eqs. (50) and (58) we come to know that $\varphi_{s}, \varphi_{c}$ and $\varphi_{n}$ are given by $K_{1}$. Identifying $K_{1}$ with $K_{1}^{M}$ and noting that

$$
\begin{equation*}
\Delta \varphi=\cos ^{-1}\left(1+K_{2}\right)-\pi, \tag{44'}
\end{equation*}
$$

we would like to determine values of parameters $K_{1}$ and $K_{2}$ satisfying two conditions. Now $\varphi_{s}, \varphi_{c}, \varphi_{n}$ and $\varphi_{c}+\Delta \varphi$ are represented as functions of $K_{2}$ via Eq. (55). The first three are denoted by thin lines and the last by thick lines in Fig. 9. In the figure thick and solid line denotes the region ( $-1.0328=K_{2}^{1}<K_{2}<K_{2}^{2}=-0.1667$ ) where two conditions for the existence of Silnikov-type homoclinic orbit are satisfied. In view of Eq. (55) $K_{2}=K_{2}^{1}$ and $K_{2}^{2}$ are corresponding to $K_{1}=K_{1}^{M 1}=0.2652$ and $K_{1}^{M 2}=0.7698$, respectively, as shown in Fig. 10. Taking $b=-0.2868$, we have an interval $0.833075<s<5.16137$ corresponding to the interval $-1.0328<K_{2}=3 b / s<-0.1667$. Fig. 11 shows a surface representing a set of values of $c, f$ and $s$, on which two conditions (55) and (56) are satisfied, when $b=-0.2868$. In order to seek Silnikov-type homoclinic orbit or strange attractor with Smale horseshoe structure we integrated numerically Eq. (26) with many combinations of parameter values and initial conditions. Fig. 12 shows a typical long-term behavior, which is a periodic orbit obtained numerically by taking $\varepsilon=0.001, K_{1}=0.402235, K_{2}=-0.239, \gamma=3.787 s=3.6$, $f=0.891, \quad c=0.832827, \quad b=-0.2868, \quad x(0)=0.419643 \times 10^{-8}, \quad y(0)=0.154596 \times 10^{-8}, \quad I(0)=1.20063$, $\theta(0)=0.90925$. In spite of all efforts, neither Silnikov-type homoclinic orbit nor strange attractor with Smale horseshoe structure has been found, which is a remarkable contrast to what those had been reported to


Fig. 9. Plot of $\varphi_{c}+\Delta \varphi$ as a function of $K_{2}$.


Fig. 10. Plot of $K_{1}^{M}$ as a function of $K_{2}$ as the condition for $M^{I_{r}}=0$.


Fig. 11. A surface in the parameter space on which two conditions (55) and (56) for $b=-0.2868$ are satisfied.


Fig. 12. A periodic motion in $(x, y)$ plane for $\varepsilon=0.001, K_{1}=0.402235, K_{2}=-0.239, \gamma=3.787, \quad x(0)=0.419643 \times 10^{-8}$, $y(0)=0.154596 \times 10^{-8}, I(0)=1.20063$ and $\theta(0)=0.90925$.
be obtained numerically by Feng and his colleagues [18,22]. Unravelling the reason why we have failed to observe any numerical evidences of global bifurcation result obtained by Kovačič and Wiggins' method [17] is beyond the scope of the work. We can, however, only conjecture on the reason in two ways. First, the system is so sensitive to values of parameters that the first order of approximation (26) may not be good enough for the global bifurcation. Second, the homoclinic orbit and the strange attractor are so sensitive to initial conditions, which means that we might not have tried enough number of initial conditions to find those. Further study is needed.

## 5. Conclusion

The global bifurcations in modal interactions of an imperfect circular plate with one-to-one internal resonance are investigated. The case of the third-order subharmonic resonance, in which an excitation frequency is near triple natural frequencies, is considered. The equations governing nonlinear oscillations of an imperfect circular plate are reduced to a system of non-autonomous ordinary differential equations via Galerkin's procedure. The method of multiple scales is used to obtain a system of autonomous ordinary differential equations, and then Kovačič and Wiggins' method is used to investigate the global dynamics of the plate. Having found a region of parameters where a sufficient condition for the existence of Silnikov-type homoclinic orbit is satisfied, we failed to observe any numerical evidences of global bifurcation.

## Acknowledgment

This research was supported by the Korea Science and Engineering Foundation under Grant No. R01-2000-000-00289-0.

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